

Databank Journal on North Eastern States Economy (MSME Sector)

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NORTH EASTERN DEVELOPMENT FINANCE CORPORATION LTD.

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North Eastern Development Finance Corporation Ltd.

**NEDFi HOUSE, G.S. ROAD,
Dispur, Guwahati - 781006**



FOREWORD

The Micro, Small and Medium Enterprises (MSME) Sector contributes significantly in the economic and social development of the country by fostering entrepreneurship and generating largest employment opportunities at comparatively lower capital cost, next only to agriculture. The Micro, Small & Medium Enterprises (MSMEs) are complementary to large industries as ancillary units and this Sector contributes significantly in the inclusive industrial development of the country. The Sector has emerged as a highly vibrant and dynamic sector of the Indian economy and the contribution of MSME Sector in the country's Gross Domestic Product was 29% during 2015-16.

The Ministry of MSME notified 'Udyog Aadhaar Memorandum' (UAM) in 2015 for registration of MSMEs in the country replacing Entrepreneurs' Memorandum (EM part-I & II). As updated on 26.09.2018, 52.48 lakh enterprises have filed UAMs since 2015 out of which 46.83 lakhs are Micro Enterprises constituting 89% of the total enterprises. In comparison, the corresponding percentage share of Micro Enterprises in the North Eastern Region of India (NER) is: Arunachal Pradesh-56%, Assam-70%, Manipur-86%, Meghalaya-92%, Mizoram-76%, Nagaland-75%, Sikkim-65% and Tripura-88%.

The National Sample Survey Office, Ministry of Statistics and Programme Implementation also conducted the NSS (National Sample Survey) 73rd Round on Unincorporated Non-Agricultural Enterprises during July 2015-June 2016, in which of the estimated number of 633.92 lakh Unincorporated Non-Agricultural Enterprises, only 4000 enterprises were large and thereby out of the MSME Sector. The subject coverage of the NSS 73rd round was unincorporated non-agricultural enterprises belonging to three sectors viz., Manufacturing, Trade and Other Services (excluding construction). The Survey Report shows that of the estimated 633.92 lakh unincorporated non-agricultural enterprises in the country, 36% are trading, 33% are other services and 31% are manufacturing. In comparison, the corresponding percentage distribution in NER is: Arunachal Pradesh (trading-77%, other services-18% and manufacturing-4%), Assam (trading-55%, other services-28% and manufacturing-17%), Manipur (trading-39%, other services-26% and manufacturing-36%), Meghalaya (trading-55%, other services-30% and manufacturing-14%), Mizoram (trading-52%, other services-25% and manufacturing-24%), Nagaland (trading-58%, other services-24% and manufacturing-18%), Sikkim (trading-46%, other services-45% and manufacturing-9%) and Tripura (trading-45%, other services-31% and manufacturing-24%).

The current issue of NEDFi Databank Journal is on MSME Sector with special reference to NER. Information has been provided with regard to the estimated number of MSMEs and structural aspects of the enterprises in the country and in each of the eight NER states.

We hope that the data/information provided in this Journal will be useful to our readers and all the stakeholders in this Sector. We also look forward to feedback and suggestions for further improvement.

B. P. Muktieh
Chairman and Managing Director

Contents

LIST OF TABLES	ii
LIST OF ABBREVIATIONS	v
1: INTRODUCTION	1
2: REGISTRATION OF MSMES - UDYOG AADHAAR MEMORANDUM	3
3: SURVEY ON UNINCORPORATED NON-AGRICULTURAL ENTERPRISES (EXCLUDING CONSTRUCTION)	33
4: ANNUAL SURVEY OF INDUSTRIES, 2015-16	68
5: GOVERNMENT SCHEMES AND INITIATIVES	78
APPENDIX I - DESCRIPTION OF NIC-2008 SECTIONS `C` to `S`	95
APPENDIX II - DESCRIPTION OF 3-DIGIT/4-DIGIT NIC-2008 CODES	96
REFERENCES	101

LIST OF TABLES

TABLE 2.2.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (ALL INDIA).....	4
TABLE 2.2.2: ENTERPRISES WITH UAN BY SECTOR (ALL INDIA).....	5
TABLE 2.3.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (ARUNACHAL PRADESH).....	5
TABLE 2.3.2: ENTERPRISES WITH UAN BY SECTOR (ARUNACHAL PRADESH).....	6
TABLE 2.3.3: ENTERPRISES WITH UAN BY DISTRICT (ARUNACHAL PRADESH).....	7
TABLE 2.3.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (ARUNACHAL PRADESH).....	8
TABLE 2.4.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (ASSAM).....	9
TABLE 2.4.2: ENTERPRISES WITH UAN BY SECTOR (ASSAM).....	10
TABLE 2.4.3: ENTERPRISES WITH UAN BY DISTRICT (ASSAM).....	10
TABLE 2.4.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (ASSAM).....	12
TABLE 2.5.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (MANIPUR).....	14
TABLE 2.5.2: ENTERPRISES WITH UAN BY TYPE OF SECTOR (MANIPUR).....	15
TABLE 2.5.3: ENTERPRISES WITH UAN BY DISTRICT (MANIPUR).....	15
TABLE 2.5.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (MANIPUR).....	17
TABLE 2.6.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (MEGHALAYA).....	18
TABLE 2.6.2: ENTERPRISES WITH UAN BY SECTOR (MEGHALAYA).....	18
TABLE 2.6.3: ENTERPRISES WITH UAN BY DISTRICT (MEGHALAYA).....	19
TABLE 2.6.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (MEGHALAYA).....	20
TABLE 2.7.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (MIZORAM).....	21
TABLE 2.7.2: ENTERPRISES WITH UAN BY SECTOR (MIZORAM).....	22
TABLE 2.7.3: ENTERPRISES WITH UAN BY DISTRICT (MIZORAM).....	22
TABLE 2.7.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (MIZORAM).....	23
TABLE 2.8.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (NAGALAND).....	24
TABLE 2.8.2: ENTERPRISES WITH UAN BY SECTOR (NAGALAND).....	25
TABLE 2.8.3: ENTERPRISES WITH UAN BY DISTRICT (NAGALAND).....	25
TABLE 2.8.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (NAGALAND).....	27
TABLE 2.9.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (SIKKIM).....	27
TABLE 2.9.2: ENTERPRISES WITH UAN BY SECTOR (SIKKIM).....	28
TABLE 2.9.3: ENTERPRISES WITH UAN BY DISTRICT (SIKKIM).....	29
TABLE 2.9.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (SIKKIM).....	29
TABLE 2.10.1: ENTERPRISES WITH UAN BY TYPE OF ENTERPRISE (TRIPURA).....	30
TABLE 2.10.2: ENTERPRISES WITH UAN BY SECTOR (TRIPURA).....	31
TABLE 2.10.3: ENTERPRISES WITH UAN BY DISTRICT (TRIPURA).....	31
TABLE 2.10.4: ENTERPRISES WITH UAN BY SECTOR AND BY DISTRICT (TRIPURA).....	32
TABLE 3.2.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (ALL INDIA).....	35
TABLE 3.2.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (ALL INDIA).....	36
TABLE 3.2.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (ALL INDIA).....	36

LIST OF TABLES

TABLE 3.2.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (ALL INDIA).....	37
TABLE 3.2.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (ALL INDIA)	38
TABLE 3.2.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (ALL INDIA)	38
TABLE 3.3.1: NUMBER OF UNINCORPORATED NON-AGRICULTURAL ENTERPRISES (ARUNACHAL PRADESH)	39
TABLE 3.3.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (ARUNACHAL PRADESH).....	39
TABLE 3.3.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (ARUNACHAL PRADESH)	40
TABLE 3.3.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (ARUNACHAL PRADESH).....	41
TABLE 3.3.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (ARUNACHAL PRADESH)	41
TABLE 3.3.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (ARUNACHAL PRADESH).....	42
TABLE 3.4.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (ASSAM).....	43
TABLE 3.4.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (ASSAM)	43
TABLE 3.4.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (ASSAM).....	44
TABLE 3.4.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (ASSAM)	44
TABLE 3.4.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (ASSAM).....	45
TABLE 3.4.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (ASSAM)	46
TABLE 3.5.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (MANIPUR)	46
TABLE 3.5.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (MANIPUR).....	47
TABLE 3.5.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (MANIPUR)	47
TABLE 3.5.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (MANIPUR).....	48
TABLE 3.5.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (MANIPUR).....	49
TABLE 3.5.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (MANIPUR)	50
TABLE 3.6.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (MEGHALAYA).....	50
TABLE 3.6.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (MEGHALAYA).....	51
TABLE 3.6.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (MEGHALAYA)	51
TABLE 3.6.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (MEGHALAYA).....	52
TABLE 3.6.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (MEGHALAYA).....	52
TABLE 3.6.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (MEGHALAYA).....	53
TABLE 3.7.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (MIZORAM).....	54
TABLE 3.7.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (MIZORAM)	54
TABLE 3.7.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (MIZORAM).....	55
TABLE 3.7.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (MIZORAM).....	56
TABLE 3.7.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (MIZORAM).....	56
TABLE 3.7.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (MIZORAM)	57
TABLE 3.8.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (NAGALAND)	57
TABLE 3.8.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (NAGALAND).....	58

LIST OF TABLES

TABLE 3.8.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (NAGALAND)	58
TABLE 3.8.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (NAGALAND)	59
TABLE 3.8.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (NAGALAND)	60
TABLE 3.8.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (NAGALAND)..	60
TABLE 3.9.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (SIKKIM).....	61
TABLE 3.9.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (SIKKIM)	61
TABLE 3.9.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (SIKKIM).....	62
TABLE 3.9.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (SIKKIM).....	63
TABLE 3.9.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (SIKKIM).....	63
TABLE 3.9.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (SIKKIM)....	64
TABLE 3.10.1: NUMBER OF UNINCORPORATED NON- AGRICULTURAL ENTERPRISES (TRIPURA).....	64
TABLE 3.10.2: NUMBER OF MARKET ENTERPRISES BY LOCATION (TRIPURA)	65
TABLE 3.10.3: NUMBER OF MARKET ENTERPRISES BY TYPE OF ENTERPRISE (TRIPURA).....	65
TABLE 3.10.4: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY TYPE OF ENTERPRISE (TRIPURA).....	66
TABLE 3.10.5: NUMBER OF MARKET ENTERPRISES BY BROAD ACTIVITY CATEGORY (TRIPURA).....	67
TABLE 3.10.6: NUMBER OF MARKET ENTERPRISES BY LOCATION AND BY BROAD ACTIVITY CATEGORY (TRIPURA)	67
TABLE 4.2: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (ALL INDIA)	70
TABLE 4.3: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (ARUNACHAL PRADESH)	72
TABLE 4.4: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (ASSAM).....	73
TABLE 4.5: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (MANIPUR)	74
TABLE 4.6: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (MEGHALAYA)	75
TABLE 4.7: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (NAGALAND).....	76
TABLE 4.8: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (SIKKIM).....	76
TABLE 4.9: NUMBER OF FACTORIES BY 3-DIGIT INDUSTRY DIVISION (TRIPURA).....	77

LIST OF ABBREVIATIONS

AABY	AAM ADMI BIMA YOJANA
ADB	ASIAN DEVELOPMENT BANK
ARI	AGRO & RURAL INDUSTRY
ASI	ANNUAL SURVEY OF INDUSTRIES
ASPIRE	A SCHEME FOR PROMOTION OF INNOVATION, RURAL INDUSTRY & ENTREPRENEURSHIP
BPL	BELOW POVERTY LINE
BRE	BUSINESS REGISTER OF ESTABLISHMENTS
CDC	COMMON DISPLAY CENTRES
CEA	CENTRAL ELECTRICITY AUTHORITY
CFCs	COMMON FACILITY CENTRES
CGTMSE	CREDIT GUARANTEE TRUST FUND FOR MSEs
CIETI	CENTRAL INDUSTRIAL EXTENSION TRAINING INSTITUTE
CIF	CHIEF INSPECTOR OF FACTORIES
CLCSS	CREDIT LINKED CAPITAL SUBSIDY SCHEME
CPSUs	CENTRAL PUBLIC SECTOR UNDERTAKINGS
CSO	CENTRAL STATISTICS OFFICE
DATC	DATA ANALYTICS AND TECHNICAL COORDINATION
DCMSME	DEVELOPMENT COMMISSIONER OF MICRO, SMALL AND MEDIUM ENTERPRISES
DIC	DISTRICT INDUSTRIES CENTRE
DICCI	DALIT INDIAN CHAMBER OF COMMERCE AND INDUSTRY
DICs	DISTRICT INDUSTRIES CENTRES
EC	ECONOMIC CENSUS
EDPs	ENTREPRENEURSHIP DEVELOPMENT PROGRAMMES
EM-I	ENTREPRENEUR MEMORANDUM PART-I
EM-II	ENTREPRENEUR MEMORANDUM PART-II
EOP	ENTREPRENEURSHIP ORIENTATION PROGRAMME
FISIM	FINANCIAL INTERMEDIATION SERVICES INDIRECTLY MEASURED
FOD	FIELD OPERATIONS DIVISION
GDP	GROSS DOMESTIC PRODUCT
GOI	GOVERNMENT OF INDIA
GVA	GROSS VALUE ADDED
GVO	GROSS VALUE OF OUTPUT
HUF	HINDU UNDIVIDED FAMILY

LIST OF ABBREVIATIONS

IF	INTEGRATED FINANCE
IPRs	INTELLECTUAL PROPERTY RIGHTS
ISEC	INTEREST SUBSIDY ELIGIBILITY CERTIFICATE
JBCRI	JAMNALAL BAJAJ CENTRAL RESEARCH INSTITUTE
KRDP	KHADI REFORM AND DEVELOPMENT PROGRAMME
KVI	KHADI AND VILLAGE INDUSTRY
KVIBs	KHADI AND VILLAGE INDUSTRIES BOARDS
KVIC	KHADI AND VILLAGE INDUSTRIES COMMISSION
LBI	LIVELIHOOD BUSINESS INCUBATORS
LLP	LIMITED LIABILITY PARTNERSHIP
M/o MSME	MINISTRY OF MICRO, SMALL AND MEDIUM ENTERPRISES
MDA	MARKET DEVELOPMENT ASSISTANCE
MFIs	MICRO FINANCE INSTITUTIONS
MGIRI	MAHATMA GANDHI INSTITUTE FOR RURAL INDUSTRIALIZATION
MMDA	MODIFIED MARKET DEVELOPMENT ASSISTANCE
MOSPI	MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION
MOU	MEMORANDUM OF UNDERSTANDING
MPDA	MARKET PROMOTION AND DEVELOPMENT ASSISTANCE
MSE-CDP	SCHEME FOR MICRO & SMALL ENTERPRISES CLUSTER DEVELOPMENT PROGRAMME
MSEs	MICRO AND SMALL ENTERPRISES
MSME SECTOR	MICRO, SMALL AND MEDIUM ENTERPRISES SECTOR
MSMEs	MICRO, SMALL AND MEDIUM ENTERPRISES
MSMED ACT	MICRO, SMALL & MEDIUM ENTERPRISES DEVELOPMENT ACT
MSME-DI	MICRO, SMALL & MEDIUM ENTERPRISE - DEVELOPMENT INSTITUTE
NABL	NATIONAL ACCREDITATION BOARD OF TESTING AND CALIBRATION LABORATORIES
NBFCs	NON-BANKING FINANCIAL COMPANIES
NER	NORTH EASTERN REGION
NGO	NON GOVERNMENTAL ORGANIZATION
NIC	NATIONAL INDUSTRIAL CLASSIFICATION
NIMSME	NATIONAL INSTITUTE FOR MICRO, SMALL AND MEDIUM ENTERPRISES
NMIU	NATIONAL MONITORING & IMPLEMENTING UNIT
NPIs	NON-PROFIT INSTITUTIONS
NPISH	NON-PROFIT INSTITUTIONS SERVING HOUSEHOLDS

LIST OF ABBREVIATIONS

NSIC	NATIONAL SMALL INDUSTRIES CORPORATION
NSIC	NATIONAL SMALL INDUSTRIES CORPORATION LIMITED
NSIC	NATIONAL SMALL INDUSTRIES CORPORATION
NSS	NATIONAL SAMPLE SURVEY
NSSH	NATIONAL SCHEDULED CASTE AND SCHEDULED TRIBE HUB
NSSO	NATIONAL SAMPLE SURVEY OFFICE
NTSCs	NSIC TECHNICAL SERVICES CENTRES
OAE	OWN-ACCOUNT ENTERPRISE
PAN	PERMANENT ACCOUNT NUMBER
PMEGP	PRIME MINISTER'S EMPLOYMENT GENERATION PROGRAMME
PPP	PUBLIC-PRIVATE PARTNERSHIP
QCI	QUALITY COUNCIL OF INDIA
SCLCSS	SPECIAL CREDIT LINKED CAPITAL SUBSIDY SCHEME
SFURTI	SCHEME OF FUND FOR REGENERATION OF TRADITIONAL INDUSTRIES
SHGs	SELF-HELP GROUPS
SIET	SMALL INDUSTRY EXTENSION TRAINING INSTITUTE
SMAS	SPECIAL MARKETING ASSISTANCE SCHEME
SME	SMALL & MEDIUM ENTERPRISES
SPCRS	SUBSIDY FOR PERFORMANCE AND CREDIT RATING SCHEME
SPRS	SINGLE POINT REGISTRATION SCHEME
TICs	TRAINING-CUM-INCUBATION CENTRES
UAM	Udyog Aadhaar Memorandum
UAN	UDYOG AADHAAR NUMBER
VAT	VALUE ADDED TAX
VDPs	VENDOR DEVELOPMENT PROGRAMMES
WC	WORKING CAPITAL
ZED	ZERO DEFECT AND ZERO EFFECT