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FOREWORD

The Micro, Small and Medium Enterprises (MSME) Sector contributes significantly in the economic and social development of the country by fostering entrepreneurship and generating largest employment opportunities at comparatively lower capital cost, next only to agriculture. The Micro, Small & Medium Enterprises (MSMEs) are complementary to large industries as ancillary units and this Sector contributes significantly in the inclusive industrial development of the country. The Sector has

emerged as a highly vibrant and dynamic sector of the Indian economy and the contribution of MSME Sector in the country's Gross Domestic Product was 29% during 2015-16.

The Ministry of MSME notified `Udyog Aadhaar Memorandum` (UAM) in 2015 for registration of MSMEs in the country replacing Entrepreneurs` Memorandum (EM part-I & II). As updated on 26.09.2018, 52.48 lakh enterprises have filed UAMs since 2015 out of which 46.83 lakhs are Micro Enterprises constituting 89% of the total enterprises. In comparison, the corresponding percentage share of Micro Enterprises in the North Eastern Region of India (NER) is: Arunachal Pradesh-56%, Assam-70%, Manipur-86%, Meghalaya-92%, Mizoram-76%, Nagaland-75%, Sikkim-65% and Tripura-88%.

The National Sample Survey Office, Ministry of Statistics and Programme Implementation also conducted the NSS (National Sample Survey) 73rd Round on Unincorporated Non-Agricultural Enterprises during July 2015-June 2016, in which of the estimated number of 633.92 lakh Unincorporated Non-Agricultural Enterprises, only 4000 enterprises were large and thereby out of the MSME Sector. The subject coverage of the NSS 73rd round was unincorporated non-agricultural enterprises belonging to three sectors viz., Manufacturing, Trade and Other Services (excluding construction). The Survey Report shows that of the estimated 633.92 lakh unincorporated non-agricultural enterprises in the country, 36% are trading, 33% are other services and 31% are manufacturing. In comparison, the corresponding percentage distribution in NER is: Arunachal Pradesh (trading-77%, other services-18% and manufacturing-4%), Assam (trading-55%, other services-28% and manufacturing-17%), Manipur (trading-39%, other services-26% and manufacturing-36%), Meghalaya (trading-55%, other services-30% and manufacturing-14%), Mizoram (trading-52%, other services-25% and manufacturing-24%), Nagaland (trading-58%, other services-24% and manufacturing-18%), Sikkim (trading-46%, other services-45% and manufacturing-9%) and Tripura (trading-45%, other services-31% and manufacturing-24%).

The current issue of NEDFi Databank Journal is on MSME Sector with special reference to NER. Information has been provided with regard to the estimated number of MSMEs and structural aspects of the enterprises in the country and in each of the eight NER states.

We hope that the data/information provided in this Journal will be useful to our readers and all the stakeholders in this Sector. We also look forward to feedback and suggestions for further improvement.

B. P. Muktieh Chairman and Managing Director



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